



ANNEX TO THE EDC BCAP GUARANTEE TRANSACTION DETAIL FORM

By submitting this Annex A, the Institution listed below hereby:

- a) submits the Transaction below for guarantee coverage under the EDC BCAP Guarantee issued by EDC to the Institution; and
- b) agrees that the guarantee coverage for this Transaction shall be subject to the BCAP Approval issued to the Institution (including the special conditions listed in the BCAP Approval and the EDC Guarantee General Terms and Conditions incorporated to the BCAP Approval by reference).

Complete this form electronically. Note that * indicates a mandatory field.

FINANCIAL INSTITUTION DETAILS

Legal name of financial institution ("the Institution")*	
Address*	
City*	
Province*	
Postal code*	
Financial institution primary contact*	
E-mail Address*	
Telephone*	

TRANSACTION DETAILS

Facility Type* <i>(please tick the appropriate box)</i>	Cash flow term loan Operating line
Facility name as per the loan documentation*	
Facility number as per the loan documentation <i>(if applicable)</i>	
Legal name of primary borrower*	
Borrower Risk Rating as of March 1, 2020* <i>(note that the probability of default should be used only if the Institution does not map its internal risk rating to the Standard & Poor's scale)</i>	Standard & Poor's Scale <i>(note that the minimum acceptable risk rating is CCC-)</i>
	Probability of Default <i>(note that the maximum acceptable probability of default is 15%)</i>
Borrower Industry Classification Code* <i>(as per the Institution's systems)</i>	
CRA Business Number* <i>(this number was provided in the Confirmation of Successful Application email sent by EDC)</i>	
Address of primary borrower* <i>(Please indicate street, city, province, postal code)</i>	
Effective Date of the BCAP Guarantee*	
Loan Amount* <i>(note that the guaranteed amount is 80% of the loan amount, and that the loan amount cannot exceed CAD 6.25 million)</i>	