

Green Bond Fact Sheet

Assets

Eligible Transactions include loan assets that will preserve, protect or remediate air, water or soil, or help mitigate climate change.

For example:

- Waste Management
- Remediation & Soil Treatment
- Recycling & Recovery
- Water Management
- Sustainable Forests Management
- Sustainable Agriculture Management
- Renewable Energy
- Biofuels & Bioenergy
- Smart Grid Energy Infrastructure
- Alternative Energy Transportation and Public Ground Transport
- Industrial Process Improvements

Received endorsement from Center for International Climate and Environmental Research (CICERO) an independent research centre associated with the University of Oslo in Norway.

EDC's inaugural Green Bond was issued in January 2014. Ernst & Young LLP independently audited the allocation of funds from the inaugural Green Bond proceeds as of November 30, 2014.

Samples of Eligible Transactions

Angel Trains Limited	UK	Public Ground Transport
BioAmber Inc.	Canada	Biofuels and Bioenergy
Northland Power Inc., Buitengaats C.V. & Zeenergie C.V. (Project Gemini)	Netherlands	Renewable Energy
Pinnacle Renewable Energy Inc.	Canada	Biofuels and Bioenergy
Raizen Energia S.A	Brazil	Biofuels and Bioenergy

EDC – Canadian Sovereign Credit

- Export Development Canada (EDC) is wholly owned by the Government of Canada.
- EDC debt securities constitute direct and unconditional obligations of Her Majesty in right of Canada.

Green Bonds

- **Allocations** will be **prioritized** to investors with a **green investment mandate**.
- EDC is committed to regular issuance.