



**NOTICE OF INTENT TO ENFORCE**  
**PORTFOLIO BCAP GUARANTEE - MID-MARKET PROGRAM**

To: Export Development Canada (“EDC”)  
150 Slater Street  
Ottawa, ON K1A 1K3  
Canada

**Institution** (on its own behalf or as Administrative Agent, as applicable): \_\_\_\_\_

**Obligor (borrower):** \_\_\_\_\_

**Reference Number:** \_\_\_\_\_

Subject: Portfolio BCAP Guarantee - Mid-Market Program with the above Reference Number in respect of the Obligor (the “**Transaction**”)

The Institution submits this Notice of Intent to Enforce to advise EDC that a Default has occurred under the Transaction and of Institution’s intention to take Enforcement Action under the Transaction Documentation against the Transaction Parties. All capitalized terms used in this form defined in the Portfolio BCAP Guarantee Mid-Market Program Guarantee between EDC and the Institution (as amended or restated from time to time, the “**Agreement**” or the “**EDC Guarantee**”) have the meanings ascribed to them therein, except to the extent that such terms are defined or modified in this form or the context otherwise requires.

|   |   |
|---|---|
| <b>Date of this Notice of Intent to Enforce:</b>  |   |
| <b>Date of the Default:</b>   | Default occurred on:  |
| <b>Claim Expiry Date:</b>   | One hundred and eighty (180) calendar days after the date on which the Institution exercised all of its rights and remedies under the Transaction Documentation against the Transaction Parties (as determined solely by the Institution, acting reasonably). |
| <b>Effective Date of the Transaction Agreement in connection with this Transaction:</b>                         |   |
| <b>Coverage End Date:</b><br>(as determined according to Sections 3 or 8 of the Agreement, as the case may be): |   |

If any conflict or inconsistency exists between the terms of this form and the Agreement, the terms of the Agreement shall govern and prevail.

**The Institution**

Select and attach an electronic signature

(or)

Print and sign

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Select and attach an electronic signature

(or)

Print and sign

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_