



Business Credit Availability Program (BCAP) Guarantee - Mid-Market Approval

AMENDMENT AND CONSENT FORM

To amend a EDC BCAP Guarantee - Mid-Market (the "Agreement") in respect of a transaction, a financial institution representative must:

- Step 1: Complete Section A
Step 2: Complete Section B, Section C, Section D, Section E, Section F or Section G, as required, based on the selected Amendment Type(s)
Step 3: Submit this form, and all Additional Required Documentation, to EDC at BCAP_PCE_MM@edc.ca

If EDC agrees to the proposed amendment(s), EDC will follow-up with a signed consent form. If EDC feels that further discussions are required, EDC will contact you. Note that the Obligor is not required to sign any EDC documents related to the amendment. Capitalized terms not defined in this Amendment and Consent Form shall have the meaning given those terms in the Agreement.

Complete this form electronically.

SECTION A - GENERAL INFORMATION

Basic Information

Table with 3 columns: Borrower Identifier, EDC Guarantee Reference #, CRA Business Number, and Legal Name of Borrower.

Financial Institution Information

Table with 2 columns: Financial Institution (FI) Name, Contact Name, Contact Position, Contact Email Address, Contact Phone Number.

Amendment Type

Please indicate the purpose of the amendment (check as appropriate):

Table with 2 columns: Amendment Type (Adding a Borrower, Change of Obligor, etc.) and Required Section (Section B required, etc.).

SECTION B (Required for adding an additional Canadian Borrower)

Legal Name	
Address Format: Number/Numéro, Street/Rue, Suite/Apt. City/Ville, Province Postal Code/ Code Postale	
Please attach any relevant documents in support of this request	

SECTION C (Required for change of Obligor)

Legal Name	
Address Format: Number/Numéro, Street/Rue, Suite/Apt. City/Ville, Province Postal Code/ Code Postale	
Please attach any relevant documents in support of this request	

SECTION D (Required for new Lender or Administrative Agent)

Lender or Agent	Lender Administrative Agent
Legal Name	
Address Format: Number/Numéro, Street/Rue, Suite/Apt. City/Ville, Province Postal Code/ Code Postale	
Please attach any relevant documents in support of this request	

SECTION E (Required for release or subordination of Security))

Description of proposed change	
Rationale for proposed change	
Please attach any relevant documents in support of this request	

SECTION F (Required for an increase to the Loan Amount)

Proposed Loan Amount	
Description of proposed change	
Rationale for proposed change	

SECTION G (Other)

Description of proposed change	
Rationale for proposed change	
Please attach any relevant documents in support of this request	

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EDC has reviewed the amendment(s) proposed by the Institution in this Amendment and Consent Form and, by signing below, provides its consent to the amendment(s) as described herein.

EXPORT DEVELOPMENT CANADA

Signature: _____
 Name (please print): _____
 Title: _____

Signature: _____
 Name (please print) _____
 Title: _____

Date: _____