



Business Credit Availability Program (BCAP) Guarantee - Mid-Market Approval

NOTICE FORM

To provide a required notice under the EDC BCAP Guarantee – Mid-Market (the “Agreement”) in respect of a transaction, a financial institution representative must:

- Step 1: Complete Section A
Step 2: Complete Section B, Section C, Section D, or Section E, as required, based on the selected Notice Type(s)
Step 3: Submit this form, and all Additional Required Documentation, to EDC at BCAP_PCE_MM@edc.ca

Once submitted, EDC will follow up with a confirmation of receipt of this form. Note that the Obligor is not required to sign any EDC documents related to the amendment. Capitalized terms not defined in this Notice Form shall have the meaning given those terms in the Agreement.

Complete this form electronically.

SECTION A – GENERAL INFORMATION

Basic Information

Table with 3 columns: Borrower Identifier, EDC Guarantee Reference #, CRA Business Number, Legal Name of Borrower.

Financial Institution Information

Table with 2 columns: Field (Financial Institution Name, Contact Name, etc.) and empty input field.

Notice Type

Please indicate the purpose of the notice (check as appropriate):

Table with 2 columns: Notice Type (Transfer to special accounts, etc.) and Required Section (Section B required, etc.).

SECTION B (Required for a transfer to special risks)	
What are the events that triggered the transfer to Special Risks?	
Is the borrower respecting their margining formula?	N/A
Has a Forbearance, Tolerance, or Waiver letter been issued?	N/A
What are next steps? <i>(comment on plan of action)</i>	
Has a consultant engagement been mandated?	N/A
Is the Specials Risks contact different than the contact identified in Section A?	N/A If yes, please provide the Special Risks contact information below.
Special Risks Contact Name	
Special Risks Contact Position	
Special Risks Contact Email Address	
Special Risks Contact Phone Number	
Additional Required Documentation: <ul style="list-style-type: none"> • Forbearance/Tolerance/Waiver Letter <i>(if issued)</i> 	

SECTION C (Required for a written environmental claim, notice, or order against the Obligor)	
Description of environmental claim	
Rationale	
Please attach any relevant documents in support of this request	

SECTION D (Required for issues with the Declaration and Acknowledgement)	
Description of issue(s)	

Rationale	
Please attach any relevant documents in support of this request	

SECTION E (Other)	
Description of proposed change	
Rationale for proposed change	
Please attach any relevant documents in support of this request	