



Business Credit Availability Program (BCAP) Guarantee - Mid-Market Approval

AMENDMENT AND CONSENT FORM

To amend a EDC BCAP Guarantee - Mid-Market (the "Guarantee") in respect of a transaction, a financial institution

representative must: Step 1: Complete **Section A**

Step 2: Complete **Section B, Section C, Section D, Section E, Section F or Section G**, as required, based on the selected **Amendment Type(s)**

Step 3: Submit this form, and all **Additional Required Documentation**, to EDC at BCAP_PCE_MM@edc.ca

If EDC agrees to the proposed amendment(s), EDC will follow-up with a signed consent form. If EDC feels that further discussions are required, EDC will contact you. Note that the Obligor is not required to sign any EDC documents related to the amendment. Capitalized terms not defined in this Amendment and Consent Form shall have the meaning given those terms in the Guarantee.

Complete this form electronically.

SECTION A – GENERAL INFORMATION

Basic Information

Borrower Identifier <i>(select if you are providing the borrower's EDC Guarantee Reference # or CRA Business Number)</i>	EDC Guarantee Reference # <i>(5 digit reference number)</i>	
	CRA Business Number <i>(9-digit Canada Revenue Agency (CRA) Business Number)</i>	
Legal Name of Borrower		

Financial Institution Information

Financial Institution (FI) Name	
Contact Name	
Contact Position	
Contact Email Address	
Contact Phone Number	

Amendment Type

Please indicate the purpose of the amendment (check as appropriate):

Adding a Borrower	Section B required
Change of Obligor	Section C required
New Lender or Administrative Agent	Section D required
Release or subordination of Security	Section E required
Increase in Loan Amount	Section F required
Other	Section G required

SECTION B (Required for adding an additional Canadian Borrower)

Legal Name	
Address Format: Number/Numéro, Street/Rue, Suite/Apt. City/Ville, Province Postal Code/ Code Postale	
Please attach any relevant documents in support of this request	

SECTION C (Required for change of Obligor)

Legal Name	
Address Format: Number/Numéro, Street/Rue, Suite/Apt. City/Ville, Province Postal Code/ Code Postale	
Please attach any relevant documents in support of this request	

SECTION D (Required for new Lender or Administrative Agent)

Legal Name	Lender Administrative Agent
Address Format: Number/Numéro, Street/Rue, Suite/Apt. City/Ville, Province Postal Code/ Code Postale	
Please attach any relevant documents in support of this request	

SECTION E (Required for release or subordination of Security)

Description of proposed change	
Rationale for proposed change	
Please attach any relevant documents in support of this request	

SECTION F (Required for an increase to the Loan Amount)	
Proposed Loan Amount	
Description of proposed change	
Rationale for proposed change	

SECTION G (Other)	
Description of proposed change	
Rationale for proposed change	
Please attach any relevant documents in support of this request	

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EDC has reviewed the amendment(s) proposed by the Institution in this Amendment and Consent Form and, by signing below, provides its consent to the amendment(s) as described herein.

EXPORT DEVELOPMENT CANADA

Signature: _____
 Name (please print): _____
 Title: _____

Signature: _____
 Name (please print) _____
 Title: _____

Date: _____