



Business Credit Availability Program (BCAP) Guarantee - Mid-Market Approval

NOTICE FORM

To provide a required notice under the EDC BCAP Guarantee - Mid-Market (the "Guarantee") in respect of a transaction, a financial institution representative must:

- Step 1: Complete Section A
Step 2: Complete Section B, Section C, Section D, Section E, Section F, or Section G, as required, based on the selected Notice Type(s)
Step 3: Submit this form, and all Additional Required Documentation, to EDC at BCAP_PCE_MM@edc.ca

Note that the Obligor is not required to sign any EDC documents related to the amendment. Capitalized terms not defined in this Notice Form shall have the meaning given those terms in the Guarantee.

Complete this form electronically.

SECTION A - GENERAL INFORMATION

Basic Information

Table with 3 columns: Borrower Identifier, EDC Guarantee Reference # / CRA Business Number, and Legal Name of Borrower.

Financial Institution Information

Table with 2 columns: Field Name (Financial Institution (FI) Name, Contact Name, Contact Position, Contact Email Address, Contact Phone Number) and empty input field.

Notice Type

Please indicate the purpose of the notice (check as appropriate):

Table with 2 columns: Notice Type (Extension Notice, Transfer to special accounts, Written environmental claim, Issues with the Declaration and Acknowledgement, Notification of defaults or delinquency, Other) and Required Section (Section B, C, D, E, F, G).

SECTION B (Required for an Extension Notice)

Latest Borrower Risk Rating	Standard & Poor's Scale	
Date of Latest Internal Credit Review		
Additional Required Documentation:		
<ul style="list-style-type: none"> Latest Internal Credit Review (<i>dated no older than 12 months from this extension notice</i>) 		

SECTION C (Required for a transfer to special risks)

What are the events that triggered the transfer to Special Risks?	
Is the borrower respecting their margining formula?	N/A
Has a Forbearance, Tolerance, or Waiver letter been issued?	N/A
What are next steps? <i>(comment on plan of action)</i>	
Has a consultant engagement been mandated?	N/A
Is the Specials Risks contact different than the contact identified in Section A?	N/A If yes, please provide the Special Risks contact information below.
Special Risks Contact Name	
Special Risks Contact Position	
Special Risks Contact Email Address	
Special Risks Contact Phone Number	
Additional Required Documentation:	
<ul style="list-style-type: none"> Forbearance/Tolerance/Waiver Letter (<i>if issued</i>) 	

SECTION D (Required for a written environmental claim, notice, or order against the Obligor)

Description of environmental claim	
Rationale	
Please attach any relevant documents in support of this request	

SECTION E (Required for issues with the Declaration and Acknowledgement)

Description of issue(s)	
Rationale	
Please attach any relevant documents in support of this request	

SECTION F (Required for notification of default or delinquency)

Identification of default or delinquency	Default	Delinquency
Description of issue(s)		
Rationale		
Please attach any relevant documents in support of this request		

SECTION G (Other)

Description of proposed change	
Rationale for proposed change	
Please attach any relevant documents in support of this request	