



TRANSACTION DETAIL FORM
BCAP GUARANTEE - MID-MARKET

By submitting this Annex A, the Institution listed below hereby:

- (a) submits the Transaction below for guarantee coverage under the BCAP Guarantee - Mid-Market issued by EDC to the Institution
- (b) declares that all the information contained therein is true and correct; and
- (c) agrees that the guarantee coverage for this Transaction shall be subject to the Approval issued to the Institution (including the BCAP Guarantee - Mid-Market Terms and Conditions).

Capitalized terms not defined in this BCAP Mid-Market Transaction Detail Form shall have the meaning given those terms in the BCAP Guarantee - Mid-Market Terms and Conditions.

Complete this form electronically. Note that * indicates a mandatory field.

FINANCIAL INSTITUTION / ADMINISTRATIVE AGENT DETAILS

Legal name of financial institution ("the Institution")*	
Address* <i>(Unit number, street number, street name, city, province/territory, postal code and country)</i>	
Institution primary contact*	
E-mail Address*	
Telephone*	

BORROWER INFORMATION

Borrower ID Number* <i>(Borrower ID number used by the Administrative Agent.)</i>	
Borrower Name* <i>(Legal name of borrower.)</i>	
Borrower Trade Names <i>(if applicable)</i> <i>(Other trade names used by the borrower e.g. trade names, French names.)</i>	
Borrower Industry Classification Code* <i>(As per the Institution's/Administrative Agent's systems.)</i>	
Borrower Industry Code Description* <i>(Borrower Industry Code Description)</i>	

Borrower Risk Rating as of December 31 st , 2019* <i>(Borrower's Standard & Poor risk rating as of December 31, 2019 as per the Institution Equivalent Risk Rating, if applicable. Note that the minimum acceptable risk rating is B-. If not available, use the risk rating at onboarding.)</i>	
Current Borrower Risk Rating* <i>(Borrower's Standard & Poor risk rating as per the Institution Equivalent Risk Rating, if applicable.)</i>	
Borrower Headquarter Address* <i>(Unit number, street number, street name, city, province/territory, postal code and country)</i>	

TRANSACTION DETAILS

Effective Date of the BCAP Guarantee - Mid-Market*	
Loan Number* <i>(As per the loan documentation.)</i>	
Loan Type* <i>(Tick the appropriate boxes.)</i>	<input type="checkbox"/> Operating line <input type="checkbox"/> Term loan
Deal Type* <i>(Tick the appropriate boxes.)</i>	<input type="checkbox"/> Bilateral <input type="checkbox"/> Syndication <input type="checkbox"/> Club
Loan Documentation Facility Name (if applicable) <i>(As per the loan documentation.)</i>	
Loan Authorized Amount* <i>(The guaranteed amount is 75% of the loan amount, and the loan amount must be a minimum of CAD 12.5 million and a maximum CAD 80 million or a minimum of USD 8,750,000 and a maximum of USD 56 million)</i>	Currency: Amount:
Rank of Charge* <i>(Tick the appropriate boxes.)</i>	<input type="checkbox"/> First Charge <input type="checkbox"/> Second Charge <input type="checkbox"/> Unsecured
Security Description* <i>(Tick the appropriate boxes for all Collateral granted by the Obligor and any guarantors.)</i>	<input type="checkbox"/> Assignment-Contract <input type="checkbox"/> Assignment-L/C <input type="checkbox"/> Assignment-Lease <input type="checkbox"/> Assignment-Receiveable <input type="checkbox"/> Cash Collateral <input type="checkbox"/> Equipment <input type="checkbox"/> Floating Charges/GSA <input type="checkbox"/> Real Estate <input type="checkbox"/> Shares <input type="checkbox"/> Standby L/C <input type="checkbox"/> Other

Debt Structure*	<input type="checkbox"/> Senior Debt <input type="checkbox"/> Subordinated Debt
-----------------	--

ADDITIONAL LENDER INFORMATION (IF APPLICABLE)

List of the participating lenders legal names in a club or syndicated facility.

Additional Lender 1 Legal Name <i>(if applicable)</i>	
Additional Lender 1 Headquarter Address <i>(if applicable)</i> <i>(Unit number, street number, street name, city, province/territory, postal code and country)</i>	
Additional Lender 2 Legal Name <i>(if applicable)</i>	
Additional Lender 2 Headquarter Address <i>(if applicable)</i> <i>(Unit number, street number, street name, city, province/territory, postal code and country)</i>	
Additional Lender 3 Legal Name <i>(if applicable)</i>	
Additional Lender 3 Headquarter Address <i>(if applicable)</i> <i>(Unit number, street number, street name, city, province/territory, postal code and country)</i>	
Additional Lender 4 Legal Name <i>(if applicable)</i>	
Additional Lender 4 Headquarter Address <i>(if applicable)</i> <i>(Unit number, street number, street name, city, province/territory, postal code and country)</i>	
Additional Lender 5 Legal Name <i>(if applicable)</i>	
Additional Lender 5 Headquarter Address <i>(if applicable)</i> <i>(Unit number, street number, street name, city, province/territory, postal code and country)</i>	

ADDITIONAL BORROWERS INFORMATION (IF APPLICABLE)

Additional Borrower 1 Name <i>(if applicable)</i> <i>(Legal name of borrower.)</i>	
Additional Borrower 1 Headquarter Address <i>(if applicable)</i> <i>(Unit number, street number, street name, city, province/territory, postal code and country)</i>	
Additional Borrower 2 Name <i>(if applicable)</i> <i>(Legal name of borrower.)</i>	
Additional Borrower 2 Headquarter Address <i>(if applicable)</i> <i>(Unit number, street number, street name, city, province/territory, postal code and country)</i>	

<p>Additional Borrower 3 Name (if applicable) <i>(Legal name of borrower.)</i></p>	
<p>Additional Borrower 3 Headquarter Address (if applicable) <i>(Unit number, street number, street name, city, province/territory, postal code and country)</i></p>	
<p>Additional Borrower 4 Name (if applicable) <i>(Legal name of borrower.)</i></p>	
<p>Additional Borrower 4 Headquarter Address (if applicable) <i>(Unit number, street number, street name, city, province/territory, postal code and country)</i></p>	
<p>Additional Borrower 5 Name (if applicable) <i>(Legal name of borrower.)</i></p>	
<p>Additional Borrower 5 Headquarter Address (if applicable) <i>(Unit number, street number, street name, city, province/territory, postal code and country)</i></p>	