



## ANNEX A TO THE TRG

### TRADE RECOVERY GUARANTEE (“TRG”) TRANSACTION DETAIL FORM

By submitting this Annex A, the Institution listed below hereby:

- (a) submits the Transaction below for guarantee coverage under the TRG issued by EDC to the Institution; and
- (b) agrees that the guarantee coverage for this Transaction shall be subject to the Approval issued to the Institution (including the special conditions listed in the Approval and the TRG Terms and Conditions incorporated to the Approval by reference).

**Complete this form electronically. Note that \* indicates a mandatory field.**

#### FINANCIAL INSTITUTION DETAILS

Legal name of financial institution (“the Institution”)*	
Address*	
City*	
Province*	
Postal code*	
Financial institution primary contact*	
E-mail Address*	
Telephone*	

#### TRANSACTION DETAILS

Facility Type* <i>(please tick the appropriate box)</i>	<input type="checkbox"/> Operating line <input type="checkbox"/> Cash flow term loan	
Facility name as per the loan documentation*		
Facility number as per the loan documentation <i>(if applicable)</i>		
Legal name of primary borrower*		
Borrower Risk Rating as of the date on which the loan agreement is executed* <i>(note that the probability of default should be used <u>only</u> if the Institution does not map its internal risk rating to the Standard &amp; Poor’s scale)</i>	<input type="checkbox"/> Standard & Poor’s Scale <i>(note that the minimum acceptable risk rating is CCC-)</i>	
	<input type="checkbox"/> Probability of Default <i>(note that the maximum acceptable probability of default is 15%)</i>	
Borrower Industry Classification Code* <i>(as per the Institution’s systems)</i>		
CRA Business Number* <i>(this number was provided in the TRG Successful Application Confirmation email sent by EDC)</i>		
Address of primary borrower* <i>(Please indicate street, city, province, postal code)</i>		
Effective Date of the TRG* <i>(Please indicate the date on which the loan agreement is executed)</i>		
Loan Amount* <i>(note that the guaranteed amount is 80% of the loan amount, and that the loan amount cannot exceed CAD 6.25 million)</i>		