

## BANK REPORT

STRICTLY CONFIDENTIAL

Legal Name	
Please return to	
or by fax to	

The information below remains strictly confidential and is for Export Development Canada's use only.

The above company has been a client of our bank for	year(s)
Their average account balance is: \$ (currenc)	()

LINE OF CREDIT - PLEASE CONFIRM THE FOLLOWING QUESTIONS IF POSSIBLE:				
The Line of Credit with our Bank is for \$ (currency)				
This facility is (please checkmark): not secured secured				
Secured by:				
Amount outstanding under the facility: \$				
Amount available under the facility: \$ as at				
The interest rate is: %				
The peak period in terms of usage is:				
The highest outstanding amount during the past 12 months is: \$				
This facility matures on (date):				
*** If the facility comes to maturity over the next six months, please indicate if it will be renewed for the same amount and under the same terms. If not, please provide details:				



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BORROWING BASE							
Percentage of eligible Accounts Receivable:	%	Percentage of eligible Inventory:	%				
Other:							
COVENANTS							
Please provide details:							
In Compliance with covenants Not in Compliance with covenants							
If Not in Compliance: Waiver obtained Amendment obtained							
OTHER OUTSTANDING LOAN(S) WITH THE BANK							
A. Original amount of loan: \$		B. Original amount of loan:	\$				
Current balance: \$		Current balance:	\$				
Secured by (if any):		Secured by (if any):					
Payment (including principle and interest):		Payment (including principle and interest):					
NSF CHEQUES (DURING THE PAST 12 MONTHS):							
NO YES, please provide details:							
GENERAL COMMENTS							

Authorized Signature

Title

Date

Page 2 of 2

Bank name